



Muddle Through or Start from Scratch: Can Economic Crisis Create Deep Change in Research Libraries?

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ARL

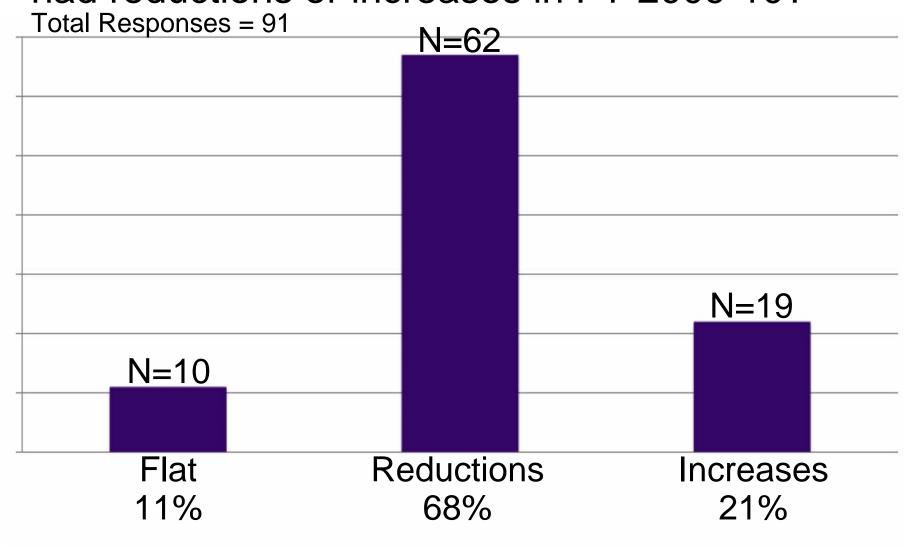


Comparison of Budget Impact FY 2008-2009 and FY 2009-2010. Total Responses = 109

	2009 – 2010 FY Budget						
2008-2009 Budget	<5% decrease	5%-10% decrease	>10% decrease	Flat	Increase	One-Year Response*	
<5% decrease N=48	18	7	4	5	5	9	
5-10% decrease N=17	1	9	1	-	1	5	
>10% decrease N=2	-	2	-	-	-	-	
No cuts N=42	14	3	2	5	13	5	
Total N=109	33	21	7	10	19	19	

^{*19} institutions responded to only one of the two surveys Muddle Through or Start from Scratch?

Has your library budget income remained that had reductions or increases in FY 2009-10?

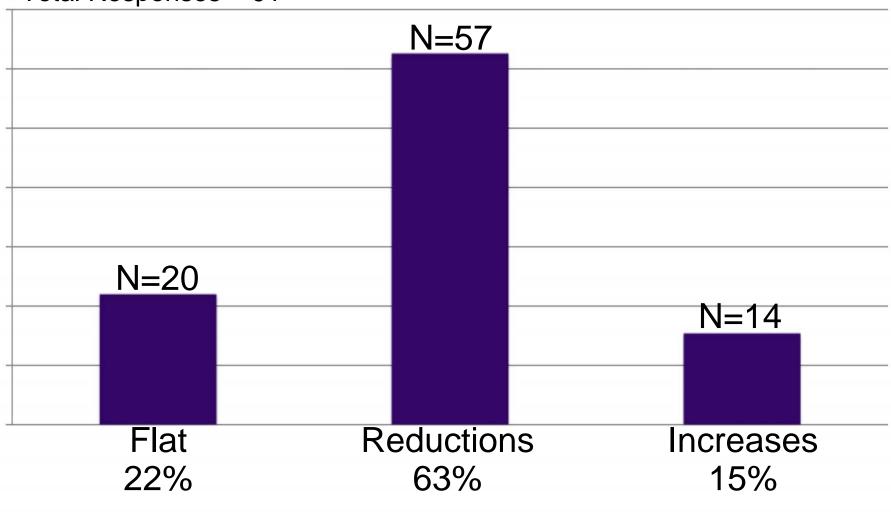


If your BUDGET experienced a reduction or increase, enter the % net change.

2009-2010 Budget Change	N	Range Minimum	Range Maximum	Mean	Median
Decrease	57	-0.01%	-22.00%	-5.00%	-4.49%
Increase	17	+0.45%	+6.90%	+3.00%	+2.59%

Has your library endowment income remaining reductions/increases in FY 2009-10?

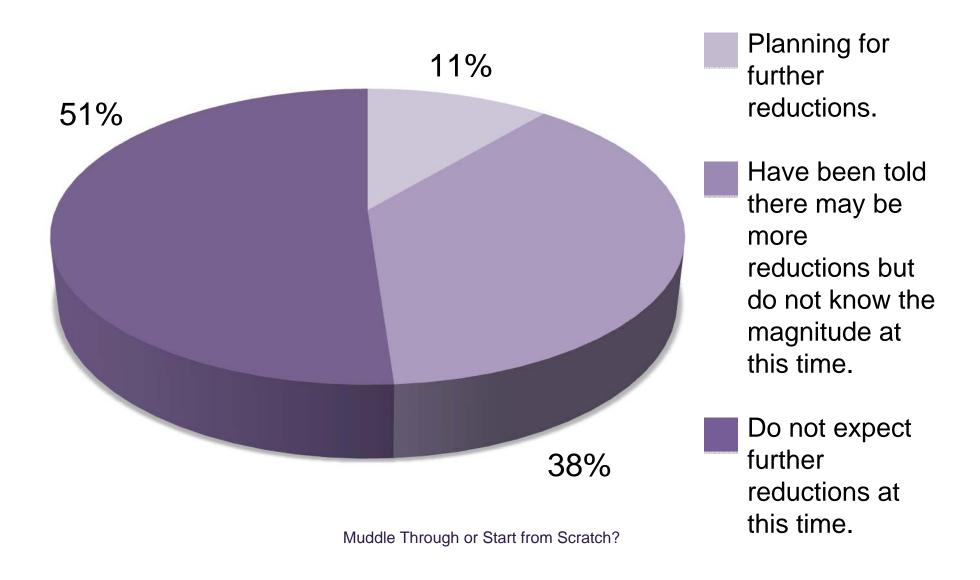
Total Responses = 91



Reduction Impact on Budget Categories reductions

Categories	2008-2009 N=49		2009-2010 N=59		Future N=72	
	N	%	N	%	N	%
Staffing and/or Operations	31	63%	35	59%	32	44%
Staffing, Operations and/or Acquisitions	18	37%	24	41%	40	56%

What is your expectation for future reductions this fiscal year? Total Responses = 90



Transformational Times/Global Control of State o

- Regional Consortia
- Bi-Lateral Projects
- ARL as a Convener





- Technical Services
 - Collection Development
- Public Services



Redefining Large-Scale Strategies for Delivering Information

- Branch Libraries
 - Who's collection is it anyway?
- New Models of Service Delivery
- Digitization of Legacy Collections



Multi-Institutional Collaboration

- Google Books Settlement
 - Hathi Trust
- 2CUL Project
- New Models for Automation
- Cooperative Collection Management Trust
- ARL





Questions?

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SS5 Sarah Segura; 28/05/2009