One Ring or Many? Sustaining Long-form Digital Scholarship in the Humanities in the United States

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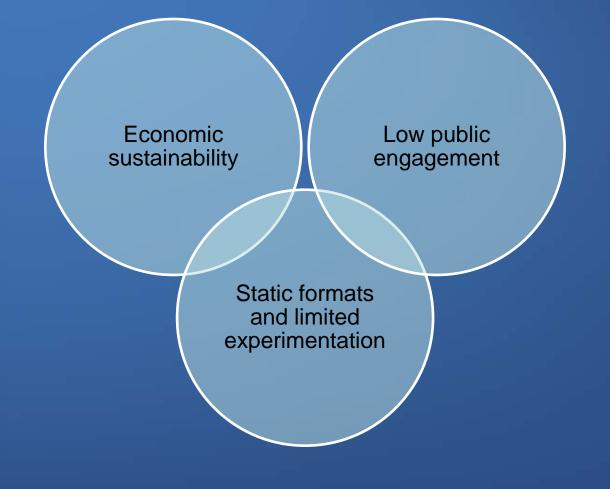
"digital sovereignty"



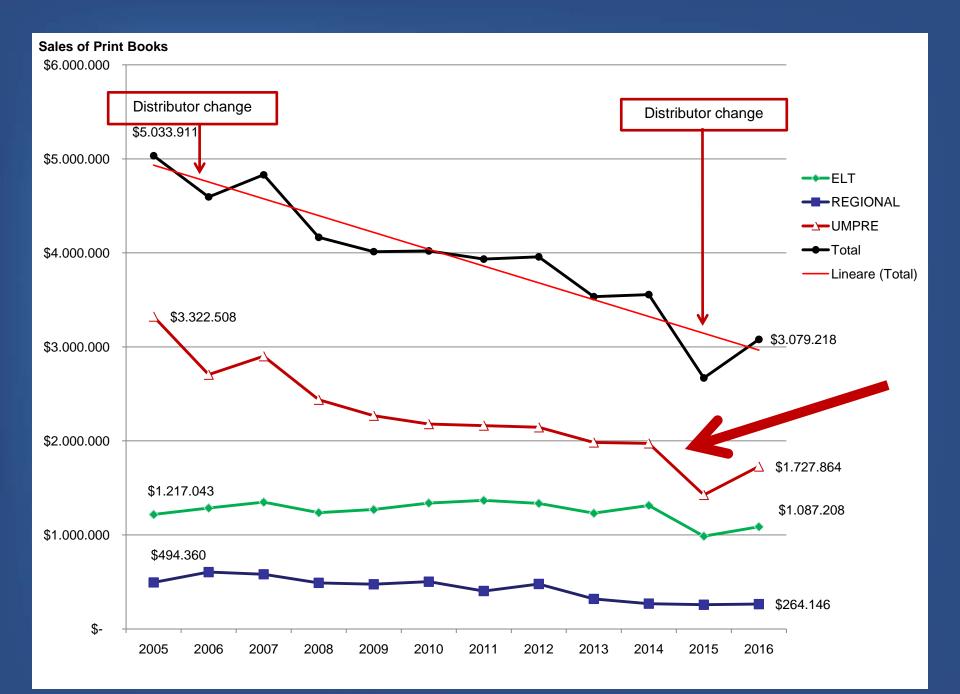
"lots of copies keep us safe"



Three themes driving change from the "monograph" to "long-form digital object"







Key interventions in the US

- Government, especially National Endowment for the Humanities (NEH)
- Provosts and Presidents, especially Association of American Universities (AAU)
- Private Foundations, especially Andrew W.
 Mellon Foundation
- Coalitions of Libraries, especially via Knowledge Unlatched and Lever Press



NEH - Humanities Open Book Program

- Strong focus on engagement part of "Humanities in the Public Square" initiative
- Strong emphasis on marketing as well as production
- Focused on backlist titles
- Around 1,200 books made available OA as EPUBs
- Development and sharing of best practices required
- In collaboration with the Mellon Foundation

National Endowment for the Humanities and The Andrew W. Mellon Foundation Announce Grants to Make Books Available to Public Audiences

SECOND ROUND OF HUMANITIES OPEN BOOK GRANT RECIPIENTS ANNOUNCED

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WASHINGTON (April 5, 2017) – Today the National Endowment for the Humanities (NEH) and The Andrew W. Mellon Foundation, the largest funders of the humanities in the United States, announced eight grants totaling nearly \$600,000 that will transform important humanities texts into freely available ebooks.

EMAIL SPRINT

The second round of funding for the Humanities Open Book program, offered jointly by NEH and Mellon, will

make awards to publishers that have identified more than 400 significant books that enhance public knowledge of topics such as American philosophy, Hawalian and Pacific languages, and women's history. With NEH and Melion support, publishers will digitize these books, secure permissions from copyright holders, and release them online for access by public audiences. (See list of projects below.)

Since the first Humanities Open Book grants were announced in December 2015, publishers and libraries across the United States have launched programs to release scholarly books that are largely out-of-print or unavailable to readers who lack access to research libraries. In 2016, Cornell University Press unveiled Cornell Open *P*, a website with a growing collection of free ebooks that are ready for download by teachers, students, and the general public.

The Humanities Open Book program is part of the NEH's agency-wide initiative *The Common Good: The Humanities in the Public Square*, which seeks to demonstrate and enhance the role and significance of the humanities and humanities scholarship in public life.

"Too many out-of-print books are gathering dust instead of being put to use," said NEH Chairman William D. Adams. "The National Endowment for the Humanities is proud to partner with the Mellon Foundation to help digitize these valuable resources and bring them to computers, phones, and e-readers everywhere."

"Academic and non-academic researchers increasingly use the Internet as a source of Information and a vehicle for disseminating the results of their work," said Earl Lewis, President of The Andrew W. Mellon Foundation. "Today, more than ever, scholars, teachers, students, and members of the public need access on the Internet to reliable and authoritative works that were previously published but are now out-of-print. The Humanities Open Book initiative seeks to help provide that much-needed access."

AAU - Open Access Monograph Initiative

- Mixed focus on sustainability and incentivizing experimentation
- Concentrated on front list books
- 12 founding universities, more to come
- 5 years x \$45,000 per year commitment from each institution
- ca. 3 new OA books per year per institution expected
- In collaboration with ARL and AAUP

AAU, ARL, AAUP to Launch Open Access Monograph Publishing Initiative—Project Will Share Scholarship Freely, More Broadly

by Elliott Shore, Jessica Sebeok, and Peter Berkery | elliott@arl.org, jessica.sebeok@aau.edu, pherkery@aaupnet.org | on March 16, 2017



The Association of American Universities (AAU), Association of Research Libraries (ARL), and Association of American University Presses (AAUP) are implementing a new initiative to advance the wide dissemination of scholarship by humanities and humanistic social sciences faculty members by publishing free, open access, digital editions of

Krusteva publishing free, open access, digita peer-reviewed and professionally edited monographs.

The AAU/ARL/AAUP Open Access Monograph Publishing Initiative, expected to launch this spring, will benefit scholars, the public, universities, libraries, and presses in several ways:

- Open access, digital monographs will make new research freely available online, thereby increasing the presence of humanities and social science scholarship on the web and opening up this content to more readers, putting it into the venue where many scholars are working.
- Publishing costs will be met by university-funded grants and other revenue sources. These publication grants will enable open access publishing and will send a strong signal to humanities and social sciences faculties that universities value and wish to promote their scholarship.
- The expanded dissemination of scholarship within and beyond the academy advances the core mission of universities to create and transmit new knowledge for public benefit.
- This initiative will enable the incorporation into digital monographs of new capacities, such as the integration of multimedia with text and the application of annotation and commenting tools, and can encourage the development of innovative forms of digital scholarship.
- The funding model based on publication grants will allow presses to publish important, high-quality scholarship freely accessible to readers and independent of market constraints.

Mellon Foundation

- Focus on experimentation
- Support for new publishing platforms in presses and libraries
- Studies of costs of publishing, both across the system and individually
- Investigations of specific parts of the publishing process, e.g., peer review, contracts, supply chain
- Development of new tools
- Emphasis on shared infrastructure



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https://mellon.org/resources/shared-experiencesblog/monograph-publishing-digital-age/

Coalitions of Libraries

- Knowledge Unlatched focused on sustainability: In KU Select 2016 343 already-commissioned books from 55 publishers. < 300 libraries paying around \$10,000 a year
- Lever Press focused on experimentation: > 50 liberal arts college libraries paying between \$2,000 and \$8,000 a year, 60 front list titles by 2020 with emphasis on digital scholarship
- As well as various small membership schemes supporting Open Library of the Humanities, Luminos, Open Book Publishers, etc.







Early Effects of Interventions

1. Are these programs creating sustainability for monograph publishers?

2. Are these programs increasing public engagement with long form scholarly publications?

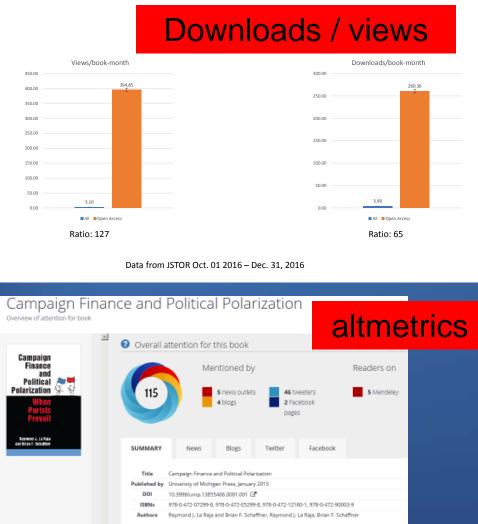
3. Are these programs incentivizing more experimentation in publishing formats?

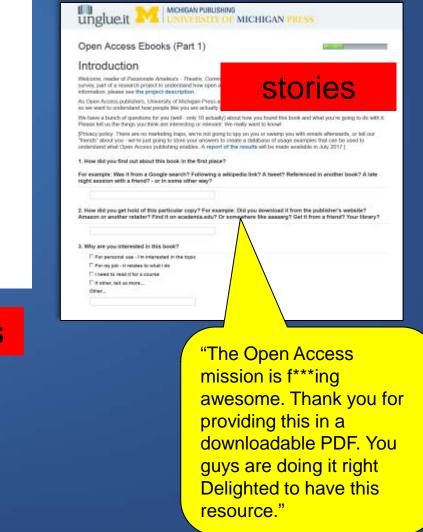


1. Creating sustainability?

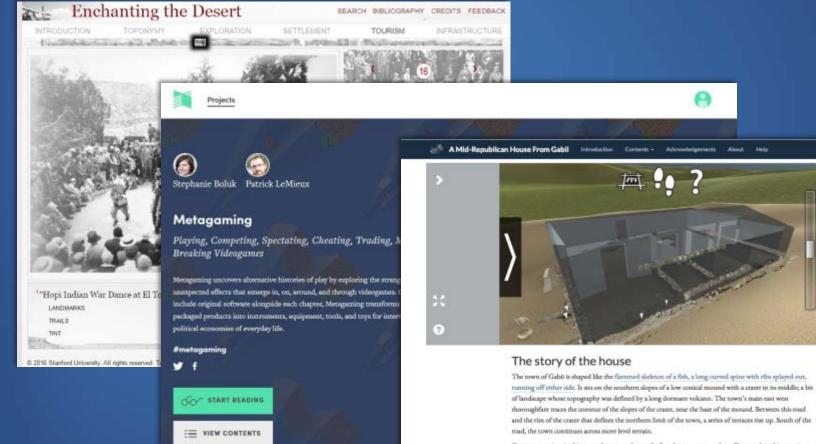
			LTD Net Sales	
Author	Short Title	TOTAL COST	(All Formats)	
Usher	Making News at the New York Times	\$43,508.97	\$27,612.33	-\$15,896.64
Shemer	Identity, Place, and Subversion in Contemporary Mizrahi Cinema	\$41,774.61	\$12,742.11	-\$29,032.50
Bailey	Butch Queen Up in Pumps	\$34,555.86	\$31,767.14	-\$2,788.72
Carp	Jean Paton and the Struggle to Reform American Adoption	\$29,861.36	\$10,160.58	-\$19,700.78
Sitze	The Impossible Machine: Genealogy of South Africa's TRC	\$27,705.28	\$11,732.40	-\$15,972.88
Ciorciari	Hybrid Justice: Extraordinary Chambers in the Courts of Cambodia	\$27,210.26	\$13,006.46	-\$14,203.80
Magelssen	Simming	\$25,226.50	\$8,584.75	-\$16,641.75
Davis	End of Normal: Identity in a Biocultural Era	\$23,496.64	\$21,682.13	-\$1,814.51
Ringe	Bridging the Information Gap	\$20,587.56	\$13,330.25	-\$7,257.31
Stavans	Muy Pop	\$20,567.04	\$6,991.57	-\$13,575.47
Yadav	Democracy, Electoral Systems, and Judicial Empowerment	\$20,236.67	\$9,570.27	-\$10,666.40
Lin	Prometheus Reimagined	\$20,181.33	\$15,777.00	-\$4,404.33
Engstrom	Partisan Gerrymandering and the Construction of Am Democracy	\$19,282.55	\$25,574.99	\$6,292.44
Phillips	Law of Ancient Athens	\$19,065.04	\$21,706.13	\$2,641.09
Ridout	Passionate Amateurs	\$18,526.89	\$23,292.40	\$4,765.51
Homans	The Imprint of Another Life	\$17,233.42	\$13,637.73	-\$3,595.69
Kraus	Majoritarian Cities	\$16,719.96	\$13,200.58	-\$3,519.38
Morrison	Shipwrecked	\$15,346.22	\$14,015.50	-\$1,330.72
Williams	Mediating Culture in the 17th Century German Novel	\$15,236.12	\$9,554.02	-\$5,682.10
Eaverly	Tan Men / Pale Women: Color and Gender in Archaic Greece	\$13,794.46	\$11,522.55	-\$2,271.91
AVERAGE		\$23,505.84	\$15,773.04	-\$7,732.79

2. Increasing public engagement?





3. Incentivizing experimentation in formats?



₽ fulcrum

Once upon a time in this town there was a house. In fact there were a number of houses, but this story is about a particular house bullt two trenson north of the main musi, and one block east of a particularly important side areset that rans down the slope from the crater's rim to join up with the Via Gabina, which likek Rome to Praemesse. The location of this house, nacked just off this emisrate, gives shape to in story.

To tell the story of this house, we must begin before the house was built and even before the streets that defined the limits of the property were laid out, or the terraces cut into the bedrock. At this time, huns, yards and other small structures, some grouped into compounds and ringed with their own walls, were sourced arous the slope of the craser. In the place where our house will be built there is someone living or working.

Next steps?

- Funding: We particularly need to address the free-rider problem. More universities need to be supporting the costs of publishing their own scholars' long-form works. Aligning benefits with costs.
- Finding and getting: Open access books and new formats need to pass more easily through the information supply chain – affects reputation, preservation, as well as discoverability.
- Return on investment: Indicators of engagement need to be aggregated, analyzed, and presented to authors, funders, publishers.
- Author buy-in: Some scholars/certain fields are enthusiastic about "digital scholarship", some on "open access" but there is much confusion. Identify the key adopters and respond to their motivations.
- Collaboration: We need to ensure sharing of technology, tools, best practices across experimental projects, while acknowledging the varying needs of different disciplines and fields.



Thank You

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